WEDNESDAY 27 MARCH 2013 AT 7.05 AM

Numis Corporation Plc ("Numis")

Purchase of shares in Close Period

The Board of Numis today announces that it has provided a recommendation (the "Recommendation") to EES Nominees International Limited (the "Trustee"), the independent trustee of the Numis Corporation Plc Employee Benefit Trust (No.2) ("EBT No. 2"), for EBT No. 2 to continue to purchase Numis shares in the market during Numis' forthcoming close period in relation to the publication of its interim results for the half year ending 31 March 2013. The arrangement commences on 2 April 2013 and expires at the end of the close period in relation to the publication of Numis' interim results for the half year ended 31 March 2013.

The Recommendation is irrevocable and non-discretionary.

The specific purpose of the Recommendation is to allow EBT No. 2 to continue to purchase sufficient Numis shares, subject to a pre-agreed maximum price and availability in the market, to fund employee equity incentive awards in the same manner as it does outside of the close period.

The Recommendation was approved by the Board of Numis on 26 March 2013.

Numis confirms that it currently has no unpublished price sensitive information.

As at 26 March 2013, EBT No. 2 is interested in 14,689,035 (12.80%) ordinary shares of the issued share capital of Numis.

The total number of Numis ordinary shares of 5p each in issue is **114,728,057** with each ordinary share carrying the right to one vote. There are no shares held in treasury.

The total number of voting rights in Numis is 114,728,057.

27 March 2013

END

Contacts

Numis Corporation:

Oliver Hemsley, Chief Executive 020 7260 1256 Simon Denyer, Group Finance Director 020 7260 1225

Brunswick:

Gill Ackers	020 7404 5959
Simone Selzer	020 7404 5959

PricewaterhouseCoopers LLP (Nominated Adviser):

Simon Boadle 020 7583 5000 Jon Raggett 020 7583 5000

Notes for Editors

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